

1 **Investigating histomorphometric relationships at the human femoral midshaft in a**  
2 **biomechanical context.**

3 **Justyna J. Miskiewicz**

4 Human Osteology Research Laboratory  
5 School of Anthropology and Conservation  
6 University of Kent  
7 CT2 7NR  
8 Canterbury, United Kingdom  
9 E-mail: [jm553@kent.ac.uk](mailto:jm553@kent.ac.uk)

10

11 **ABSTRACT**

12 Cortical bone histomorphometry utilised in human and animal bone biology studies has  
13 demonstrated that osteon densities and their geometric properties may be in a relationship  
14 with biomechanical load application. Further research is required to investigate mutual links  
15 between bone histological variables to elucidate their usefulness in future biomechanical  
16 studies. Here, a series of correlations exploring bone biology relationships at the human  
17 midshaft femur are performed using a large sample.

18 Mean intact, fragmentary, and total osteon population densities, Haversian canal diameter and  
19 area, osteon area, as well as osteocyte lacunae density were measured along the sub-  
20 periosteal cortex in sections removed from the posterior midshaft aspect of modern human  
21 male (n = 233) and female (n = 217) femora (total n = 450). Parametric and non-parametric  
22 correlations between the histology variables were sought in the entire sample, as well as  
23 within age and sex sub-groups.

24 Several significant positive and negative correlations explaining a large proportion of data  
25 variation were found. Haversian canal area, diameter, and osteon area were positively  
26 correlated. As the density of osteocyte lacunae increased, Haversian canals and osteons  
27 became smaller. As osteons increased in density, so did osteocyte lacunae, but Haversian  
28 canal and osteon area became smaller. Results were consistent across age and sex groups.

29 Findings suggest that an increased rate of bone remodelling is associated with a decrease in  
30 geometrical properties of osteons. An increased density of osteocyte lacunae and osteons  
31 indicates the involvement of bone maintenance cells in remodelling potentially induced by  
32 mechanical stimuli. Future histomorphometry studies will benefit from examining multiple  
33 bone histology variables due to many mutual bone biology relationships that exist at the  
34 human midshaft femur.

35 **Keywords:** histomorphometry, osteon, femur, biomechanics

36 **Non-histomorphometric abbreviations:**

37 AAD: age-at-death  
38 YA: Young adult  
39 MA: Middle-aged adult  
40 F: Female  
41 M: Male

42

## 43 1. INTRODUCTION

44 It is now well established that the process of bone remodelling is principal in bone functional  
45 adaptation [1, 2]. One methodological approach to gain insights into the relationship between  
46 biomechanical loading and long bone growth is histomorphometry, which has been mainly  
47 utilised in non-human animal (hereafter “animal”) studies [e.g. 3 - 5], and less so using  
48 human samples [e.g. 6 - 8]. Bone microscopic structures studied as mechanically induced  
49 remodelling indicators can be categorised into two main groups.

50 The density (frequency count divided by section area) of (secondary) osteons and osteocyte  
51 lacunae can be estimated, providing insights into the amount of skeletal tissue present per  
52 section area [9, 10]. When totalled, the density of intact (N.On) and fragmentary (N.On.Fg)  
53 osteons indicates an overall osteon population density (OPD) that reflects bone remodelling  
54 dynamics. Early experimental studies on sheep radii [11], turkey ulnae [12], swine femora  
55 [13], and more recent research examining bear and rabbit bone [e.g. 14, 15] demonstrated that  
56 an increased number of osteons occurs in bone regions subjected to repetitive load  
57 application indicating new bone formation stimulated mechanically. Osteocyte lacunae  
58 density (Ot.Dn) has been studied as a proxy for osteocyte proliferation [16], and incorporated  
59 into biomechanical research due to the mechanosensing properties of osteocytes [17]. For  
60 example, increased values of Ot.Dn have been reported in mechanically strained salmon  
61 vertebrae [18], and mice limbs [19, 20].

62 The second group of histomorphometric variables includes parameter measurements (e.g.  
63 area, diameter, circumference) taken from osteons and their Haversian canals [9]. Studies  
64 have shown a link between these microscopic properties in animal and human long bone  
65 cortex with inferred or experimentally induced mechanical loading [e.g. 3 – 8, 21 - 23]. In  
66 general, smaller osteons and Haversian canals are associated with larger strains [23]. It is

67 currently not clear what the exact mechanism responsible for this inverse relationship is, but  
68 it is thought that localised clusters of smaller osteons offer a more structurally sound  
69 adaptation to repetitive loading that causes micro-damage [24].

70 Taking the above findings into account, the present study aimed to test whether mutual  
71 correlations between the described histomorphometry variables exist. This has not been  
72 previously tested utilising a large human sample. If certain negative or positive correlations  
73 are found, future studies may use such information as guidance in predicting bone micro-  
74 morphometric features, shedding new light on the current understanding of human cortical  
75 bone remodelling in a biomechanical context. Based on the principles of bone functional  
76 adaptation [2], it is hypothesised that positive correlations should exist between variables  
77 indicating increased remodelling, but these should be negatively correlated with osteon and  
78 Haversian canal size.

## 79 **2. MATERIALS AND METHODS**

### 80 **2.1. Skeletal sample**

81 The skeletal remains examined in the present study derive from a British archaeological  
82 collection (Canterbury, UK) dated to the late medieval period (early 11<sup>th</sup> to 16<sup>th</sup> centuries  
83 A.D.) [25], curated in the Human Osteology Research Laboratory in the School of  
84 Anthropology and Conservation (University of Kent, UK). The sample consisted of 450  
85 adults, 233 of which were males and 217 were females (Table 1). The examination followed  
86 anthropological codes of ethics and practice (e.g. AAPA 2003 [26], BABAO 2010 [27]), and  
87 guidelines for invasive sampling (English Heritage 2013) [28]). Whilst there will be  
88 behavioural differences between these and contemporarily living humans, as this is a well  
89 preserved skeletal collection, it offers a large sample based insight into human bone biology.  
90 The range of physical activities represented by the examined individuals would have been

91 specific to the labour demands (e.g. according to social status stratification) of the Middle  
92 Ages in Britain [29], serving as a suitable inferred biomechanical setting for seeking  
93 universal (i.e. population-level) bone histomorphometric correlations.

## 94 **2.2. Methods**

### 95 **2.2.1. Osteological assessment**

96 Standard gross osteological procedures [30] were followed to estimate the sex (e.g. from sex-  
97 specific cranial and pelvic landmarks, and joint surface measurements) and age-at-death  
98 (AAD), applying multiple methods to increase the accuracy of biological profile  
99 reconstruction in each individual. Since OPD is considered a useful histological variable in  
100 AAD estimation from fragmentary skeletal remains (e.g. in forensics [31]), individuals were  
101 categorised into anthropological age ranges [30] (Table 1, see Table 2 for mean estimates)  
102 based on a standard macroscopic examination of cranial suture closure [32], dental wear on  
103 the permanent dentition [33], age-specific morphology of the pubic symphysis and auricular  
104 surface on the pelvis [34], allowing statistical analyses to be undertaken on separate age  
105 groups.

### 106 **2.2.2. Sectioning**

107 The femur was examined due to its weight-bearing capacities and involvement in lower limb  
108 movement. Using either a table-mounted bone holder (Dremel Multi-Vise®), or a hand holder  
109 (Irwin Quick-Grip Mini®), two parallel transverse cuts were made with a hand saw (Irwin  
110 BiMetal® 24PT, 12"/300mm) in the linea aspera posterior midshaft aspect. Longitudinal cuts  
111 were made using an electronic drill (Dremel Rotary Tool 230V – 50Hz 140W), resulting in  
112 approximately “C” shaped  $1\text{ cm} \pm 0.2\text{ cm}$  sections. The linea aspera region was deemed a  
113 suitable sectioning location because a) it is an insertion area for adductor muscles (although  
114 the present study does not ascertain or test a direct relationship between muscles, tendons,

115 and bone growth), and b) a preliminary analysis [35] where the most intra-section (i.e.  
116 anterior, posterior, medial, and lateral) histomorphometric variation was observed posteriorly  
117 when comparing femora of distinct robusticity indices in this sample.

### 118 **2.2.3. Histological preparation**

119 Standard histology preparation techniques were followed [36]. Sections were embedded in  
120 Buehler EpoxiCure® resin. Using a Buehler Isomet 1000 Precision Saw with a Buehler  
121 Diamond Wafering Blade (15.2 cm x 0.5 mm), each specimen was sectioned in half (from the  
122 medial towards the lateral end) reducing its (longitudinal) cortical thickness to 0.5 cm.  
123 Sections were mounted onto microscope glass slides, cut to 400 – 100 µm, ground (on a  
124 Buehler Eco-Met 300 Grinder-Polisher), polished (Buehler MicroPolish II 0.3. µm powder),  
125 washed, dried, and cleaned in an ultrasonic tub, dehydrated in 95% and 99 – 100% ethanol,  
126 cleared using histoclear, and sealed with cover slips.

### 127 **2.2.4. Histomorphometric procedures**

128 Using a digital camera (Olympus DP25) mounted on a high-powered microscope (Olympus  
129 BX51), images viewed under transmitted light were captured from six main regions of  
130 interest (ROIs) (Figure 1) and analysed in CELL® Live Biology Imaging software. The sub-  
131 periosteal region (i.e. cortical bone adjacent to the periosteum) (Figure 1) was examined  
132 because of the biomechanical context in the present study, and supported by previous  
133 experimental research where it had been shown that mechanically stimulated bone formation  
134 is formed sub-periosteally enhancing tissue strength [2]. The selection of ROIs within a  
135 section was largely determined by the visibility of osteons, sometimes obscured by localised  
136 diagenetic or taphonomic changes. Only those thin sections that displayed an almost entirely  
137 visible histology were examined, and if no confident identification of microscopic structures  
138 could be made, a variable was not recorded (hence minor disparities in sample size numbers

139 are reported in the results). There are currently no standardised guidelines as to ROI selection  
140 techniques [37], but it is recommended that a minimum of 25 to 50 intact osteons should be  
141 examined per cross-section [9]. Two ROIs (#1 and #6 as seen in Figure 1) were selected in  
142 the medial and lateral ends, two ROIs (#3 and #4) directly below the linea aspera region, one  
143 postero-medially (#2), and one postero-laterally (#5), allowing to examine a minimum of 60  
144 and a maximum of 120 osteons (80 on average) per section:

- 145 1. One image viewed at 2X or 4X magnification was captured and used as a point of  
146 reference throughout the recording procedure.
- 147 2. Six images were captured within selected ROIs at 10X (~2.24mm<sup>2</sup> each).
- 148 3. Four images at 20X (~0.56mm<sup>2</sup> each), and 10 to 16 images at 40X (~0.13mm<sup>2</sup> each)  
149 were captured within each of the ROIs (point 2 as above).

150 The recorded variables were (a) counted (to estimate density), and (b) measured (in  $\mu\text{m}$  or  
151  $\mu\text{m}^2$ ) (see Table 3 for exact definitions, and Figure 2 for illustrations):

- 152 (a) Osteons and osteocyte lacunae were counted in micrographs captured at 10X and 40X  
153 respectively, using the point count technique [38].
- 154 (b) The area of intact osteons was measured in micrographs captured at 20X, whereas  
155 Haversian canal area and diameter [39] in micrographs captured at 40X.

### 156 **2.2.5. Statistical analyses**

157 The data were analysed in IBM SPSS® 20 (2012) and R (2.5.0)® (2007) at  $p = .05$ . Data  
158 normality was checked using a Kolmogorov-Smirnov test. Appropriate transformations were  
159 chosen for all not normally distributed variables. Intra-observer error was assessed by re-  
160 taking measurements on 10% ( $n = 45$ ) of sections, and comparing them against original  
161 values by plotting primary and secondary data on graphs, performing paired parametric  
162 correlations, Bland-Altman plots, and paired samples  $t$ -tests [40]. Leg differences (right  $n =$   
163 367, left  $n = 83$ ) were tested using an independent samples  $t$ -test. Correlations were sought

164 using Pearson's (normal distribution) or Spearman's (non-normal distribution) correlations.  
165 As there were only five elderly individuals, their data are excluded from the age-controlled  
166 analysis.

### 167 3. RESULTS

#### 168 3.1. Intra-observer error, leg differences, data distribution

169 The data were not affected by observer bias (paired correlations:  $n = 90$ ,  $r^2 = .867 - .990$ ,  $p <$   
170  $.05$ ; paired samples  $t$ -test:  $n = 90$ ,  $p > .05$ ). No differences in histology were observed  
171 between left ( $n = 83$ ) and right femora ( $n = 367$ ) ( $p > .05$ ) allowing to pool the specimens for  
172 all analyses. Due to a lack of data normal distribution, N.On, N.On.Fg, OPD, On.Ar, and  
173 Ot.Dn were square rooted, and H.Ar and H.Dm were transformed using logarithm10. Where  
174 data distribution remained not-normal following these transformations, non-parametric  
175 testing was undertaken (as indicated in tables).

#### 176 3.2. Correlations

177 Descriptive statistics for non-transformed data are given in Supplementary Tables 1 (entire  
178 dataset, sex groups), 2 (age groups), and 3 (combined age and sex groups). All results from  
179 the inferential statistical testing are given in Tables 4 to 8. Moderate to strong correlations  
180 (i.e. where  $r$  is  $> .35$ ) appear underlined in tables, but are interpreted only where the  
181 coefficient of determination ( $r^2$ ) is  $> .20$  (i.e. explaining more than 20% of data variation)  
182 [41]. Scattergrams for the entire dataset, age groups (Figure 3.1), and the sexes (Figure 3.2)  
183 are provided in Figure 3, whereas the results for combined age and sex groups are given in  
184 Supplementary Figure 1 (females: 1.1, males: 1.2). Scattergrams illustrating correlations that  
185 were not consistently significant across the different age and sex groups are given in  
186 Supplementary Figure 2.

187

188 Osteon population density was excluded from correlations with N.On.Fg and N.On, because  
189 these two variables formed OPD. All the remaining histology variables were found to  
190 correlate significantly. Generally, osteon and Haversian canal geometric property data (i.e.  
191 H.Ar, H.Dm, On.Ar) were negatively correlated with osteon and osteocyte lacunae densities  
192 (i.e. N.On, N.On.Fg, OPD, Ot.Dn). The main finding was for six (i - vi) pairs of variables to  
193 be consistently in a relationship (Figure 4): Haversian canal area changed with its diameter  
194 (i), osteon area (ii), and osteocyte lacunae density (iii); Haversian canal diameter changed  
195 with osteon area (iv), osteocyte lacunae density (v); and osteon area changed with osteocyte  
196 lacunae density (vi), in a strong to moderately strong manner when analysing the entire  
197 dataset (Table 4), males and females (Table 5), age groups (Table 6), and combined age and  
198 sex groups (Tables 7 and 8).

199

200 Except for the above six, one additional moderately strong correlation (N.On. and On.Ar)  
201 was identified in males (Table 5), middle-aged adults (Table 6), and middle-aged males  
202 (Table 8). There were also two other moderately strong correlations identified within the  
203 young male category (Table 8), and one within middle-aged males. Young males showed  
204 weaker significant correlations between Ot.Dn and N.On.Fg, and Ot.Dn and OPD, whereas a  
205 negative correlation between H.Ar and N.On. was observed within middle-aged males.

#### 206 4. DISCUSSION

207 This study aimed to test whether commonly examined cortical bone histomorphometric  
208 variables mutually correlated in a large human sample. Both negative and positive significant  
209 correlations were identified, six of which were moderate to strong ( $r^2 > .20$ ) and consistent  
210 across the age and sex sub-groups (Figure 5). There was a trend for the measured variables  
211 (i.e. H.Ar, H.Dm and On.Ar) to correlate negatively with the density variables (i.e. N.On,  
212 N.On.Fg, OPD, Ot.Dn). Overall, the former increased in size when the latter decreased in



213 density. Although almost all of the reported correlations were statistically significant, many  
214 failed to explain large proportions of data variation, and therefore remain not interpreted in  
215 the discussion. Nevertheless, this study identified three main trends in the data, which form  
216 the following key findings from this study.

217 **4.1. Haversian canal area, diameter, and osteon area are all positively correlated.**

218 Small area of osteons was consistently associated with small Haversian canals in the present  
219 sample. This finding is in agreement with Skedros and colleagues' [42] work where  
220 Haversian canal and osteon surface area did not confirm positive (in ribs) and negative (in  
221 femora) allometric relationships. Extending the present result to a biomechanical context, it is  
222 also in line with past research where it has been demonstrated that small osteons and  
223 Haversian canals are in an inverse relationship with strain [e.g. 3 - 8, 21 - 23, 43]. Given that  
224 previous evidence mainly derives from smaller samples of animals and human cadaveric  
225 bone, results from the present study demonstrate strong bone histomorphometric relationships  
226 in a large human sample for the first time. They may indicate that Bone Multicellular Unit  
227 (BMU) activity responsible for generating osteons takes place in a manner influencing  
228 histomorphometry [44]. A strong correlation between the three measurements is illustrated in  
229 a three-dimensional scattergram in Figure 5.

230 **4.2. As the density of osteocyte lacunae increases, Haversian canals and osteons  
231 become smaller.**

232 Osteocyte lacunae are studied as a proxy for bone growth rates, because they represent the  
233 final stage of the osteoblast-osteocyte transformation process which is key in BMU-  
234 controlled bone remodelling [1, 2, 45]. Whilst the underlying mechanism of osteoblastic  
235 activity is complex, meaning that not all osteoblasts become incorporated into bone matrix as  
236 osteocytes [46], research has shown that osteocyte density reflects bone growth rates [16, 47].  
237 However, it is stressed that skeletal growth on an inter-specific level is associated with

238 organismal life history, rather than sole biomechanical loading. Bromage et al [16] found that  
239 smaller animals with higher skeletal growth rates display higher osteocyte densities (negative  
240 relationship), but in the authors' (however small) human sample osteocyte lacunae density  
241 correlated positively with body mass. In the present study, increased densities of osteocyte  
242 lacunae were associated with smaller osteons and Haversian canals, matching the  
243 morphological and morphometric predictions of bone microstructural features associated with  
244 dynamic bone remodelling. The present finding is also in agreement with results from  
245 previous biomechanical studies where increased numbers of osteocytes have been noted in  
246 bone sites placed under high mechanical load in animals [e.g. 18, 19], and also when  
247 examining human pathological vs. healthy bone where remodelling is not balanced and,  
248 consequently, results in poor and weak bone mass characterised by a highly reduced amount  
249 of osteocytes [e.g. 48].

250 **4.3. As osteons increase in density, so do osteocyte lacunae, but Haversian canal and**  
251 **osteon area become smaller.**  
252

253 This third finding was not universal in the present sample, but true in some data sub-sets.  
254 Firstly, higher density of intact osteons correlated with smaller osteon area in males, middle-  
255 aged adults and middle-aged males (and additionally with H.Ar in this sub-group) the  
256 strongest. Because intact osteons represent completed bone functional units, they provide an  
257 insight into the amount of bone tissue present per section area. It is likely that this correlation  
258 being specific to only a particular category of age and sex, highlights that age and sex  
259 controls are important when seeking correlations in large sets of bone histology data due to  
260 differences in bone metabolism. Other factors potentially affecting bone remodelling in the  
261 other sub-groups are addressed further below. However, the negative correlations between  
262 N.On and H.Ar, and On.Ar do still match the biomechanical and bone growth predictions for  
263 bone microstructure. In the light of bone remodelling principle, as osteocyte density

264 correlated positively with N.On.Fg and OPD in young males, it indicates that osteoblast  
265 proliferation is in a relationship with osteon deposition. A lack of strong correlations with  
266 intact osteons (N.On) implies an increased bone remodelling activity taking place in the  
267 young adult category (as evident from large numbers of fragmentary osteons).

#### 268 **4.4. Remarks on the complexity of bone growth.**

269 Whilst the present results indicate that there are mutual changes in certain histological  
270 measurements that can be extrapolated to a biomechanical context, it is acknowledged that  
271 bone growth is a complex phenomenon. Several factors other than biomechanics influence  
272 bone remodelling, including age, diet, pathology, and genetic predispositions [2]. This study  
273 controlled for the effect of age by undertaking analyses on separate age groups, whereas the  
274 biomechanical context is supported by variable choice and sampling location. Dietary  
275 information available for this population is limited, but historical records [reviewed in 29]  
276 suggest that a portion (n = 40 in this study) of this sample consumed an overwhelmingly high  
277 protein diet. Evidence that bone remodelling may be affected (e.g. by an over-production of  
278 osteons) by blood changes (such as acidosis) associated with high protein consumption exists  
279 in the literature [49]. This dietary factor was here overcome by utilising a large sample size,  
280 meaning that only 8.9% of the data may be affected. Moreover, as the aim of this study was  
281 not to identify bone biology differences between specific behavioural groups, the universal  
282 relationships between histology variables remain valid. In order to account for pathology, it  
283 was ensured that bones with no abnormal macroscopic lesions and/or woven bone evidence  
284 observed microscopically were examined.

#### 285 **5. CONCLUSIONS**

286 This study examined a variety of correlations between femoral bone histological indicators of  
287 bone remodelling. Small Haversian canals had small diameter values and tended to be

288 associated with small osteons. Large numbers of osteons were also associated with large  
289 numbers of osteocyte lacunae. However, it was observed that all measured variables  
290 decreased in size where an increase in density of osteons or osteocytes was noted. This result  
291 implies that dynamic bone remodelling (as indicated by large numbers of bone functional  
292 units) is associated with changes in the osteonal dimensional parameters. These results are in  
293 agreement with previous work demonstrating that bone undergoing high remodelling caused  
294 by experience of larger strains, exhibits smaller microscopic dimensions.

295 There are two implications arising from the presented analysis. Firstly, future studies that  
296 utilise bone histology in a biomechanical context will benefit from examining multiple  
297 variables (rather than selected few) due to the multiple bone biological relationships at the  
298 human midshaft femur. Secondly, it is demonstrated that bone remodelling in human bone  
299 influences the geometric properties of osteons, and confirmed that age and sex may have an  
300 effect on bone microstructure. This knowledge will be beneficial to forensic, anthropological,  
301 and clinical research.

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## 309 **SUPPLEMENTARY MATERIAL**

310 **SUPPLEMENTARY FIGURES 1 AND 2**

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